Wisdom Works Collaborative

First Working Session July 24-25, 2025



GROUND RULES

- Care for your wellbeing
- Be aware of ouch and oops
- Show up fully
- Honor confidentiality

WORKING SESSION OBJECTIVES

- Leaders develop and outline scenarios that may emerge in the current turbulent context.
- Leaders reexamine the purpose, vision, and values of each nonprofit to ensure alignment within the organization.
- Leaders gain personal and group feedback from the thriving leadership assessments and integrate insights into the scenario planning and purpose exploration.
- Leaders establish personal commitments for thriving and resilience, as well as those that will enable thriving for the group.



Our BANI World

Brittle

Anxious

Non-linear

ncomprehensible

CORE QUESTIONS

- How can we become so attuned to ourselves that we understand the state we're in and shift from reactivity to wellbeing and growth?
- How can we help others do the same?

SCENARIO DEVELOPMENT

PRINCIPLES

- Make the scenario distinct
- Think "out of the box"
- Embrace uncertainty
- Think systemically
- Make it actionable

QUESTIONS

 What's the best/middle/worst possible scenario that could occur for your organization?

...and the people it touches?

- Individuals
- Operational
- Community
- Systemic

Wisdom Works Collaborative

July Working Session

Day Two



There is no pressure to disclose your assessment feedback.

NORMS

Please do not inquire or comment about the assessment feedback of others without permission.

You consent to participate for your learning and growth.

Leadership

The stance you take to actively steward the conditions where all people can be effective and thrive.



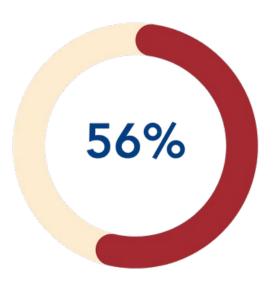
NONPROFIT WORKFORCE IN CRISIS



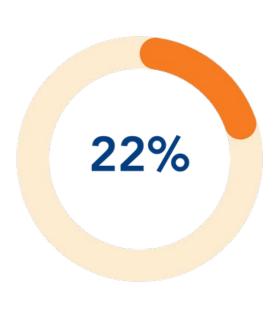
of nonprofit leaders are concerned about staff burnout



nearly 50% are finding it difficult to fill staff vacancies



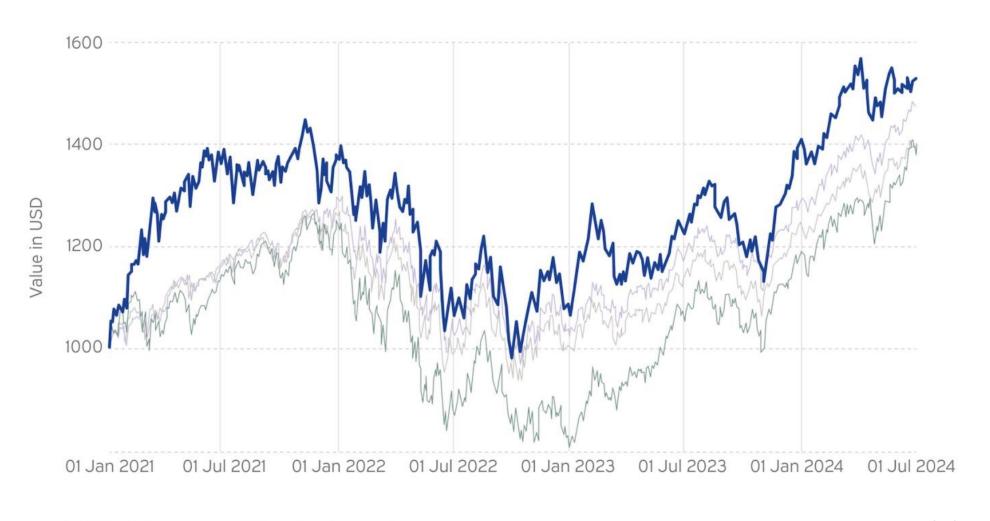
of nonprofit leaders are somewhat or very concerned about their own burnout



of nonprofit employees
lived in households
unable to afford
necessities like housing
and healthcare

Source Center for Effective Philanthropy (2024)

WORKPLACE WELLBEING & FIRM PERFORMANCE

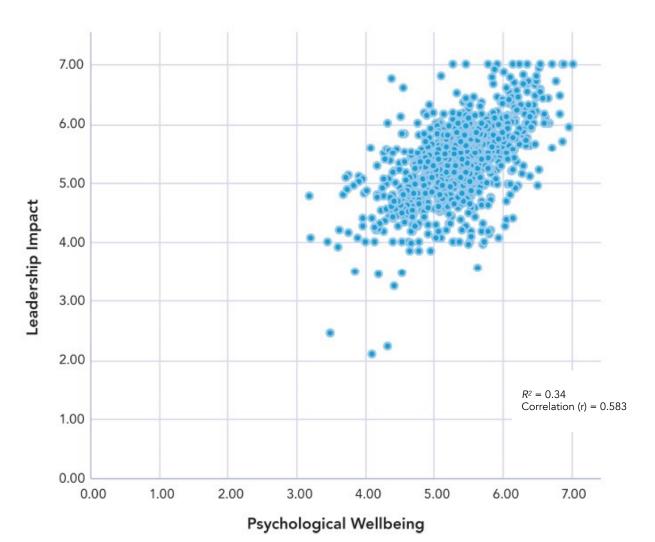


S&P 500

■ Nasdag Composite

Russell 3000 Index Work Wellbeing 100

HIGHER LEADER WELLBEING LINKS TO HIGHER LEADER IMPACT





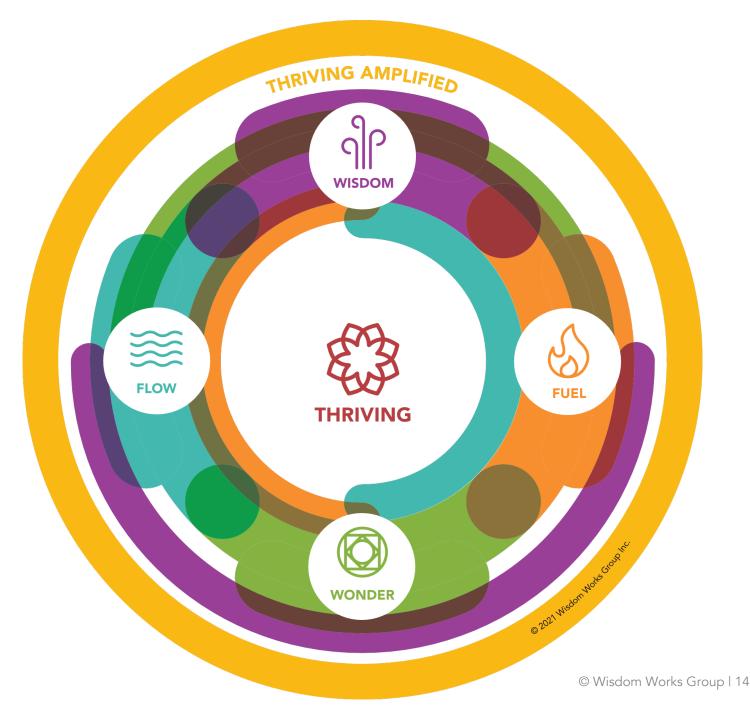
34% of a leader's reported impact can be explained by the leader's wellbeing—their experience of being internally well-resourced for their demands.

Source: Wisdom Works Group (2023) © Wisdom Works Group | 12

THRIVING

Internally well-resourced to meet our demands in life & work with vitality, competence, and growth





A FEW THINGS TO KNOW

It is not a personality assessment, typology, or predictive index.

There are no right or wrong answers.

It reflects your wellbeing during this period in life & work.

Your results are confidential.

FOUNDATIONAL PRINCIPLES

We become our habits.

We can evolve.

Wellbeing is an innate capacity.

Wellbeing
inspires
well-doing.

COLLABORATIVE JULY 2025 11 Leaders

ORGANIZATIONAL CHANGE:

The degree of organizational change that affected their area in the last year.

Not at All	A Small Amount	Moderately	Very Much	Enormously
9%	18%	9%	45%	18%

PERSONAL AUTONOMY:

The opportunity for independence and personal initiative in their job.

Very Inaccurate	Slightly Inaccurate	Uncertain	Accurate	Very Accurate
0%	0%	0%	50%	50%

ORGANIZATIONAL CULTURE:

Your organization's culture, ways of communicating, and management styles.

Mechanistic Chain of Command		Organic Participative		
55%	27%	18%		

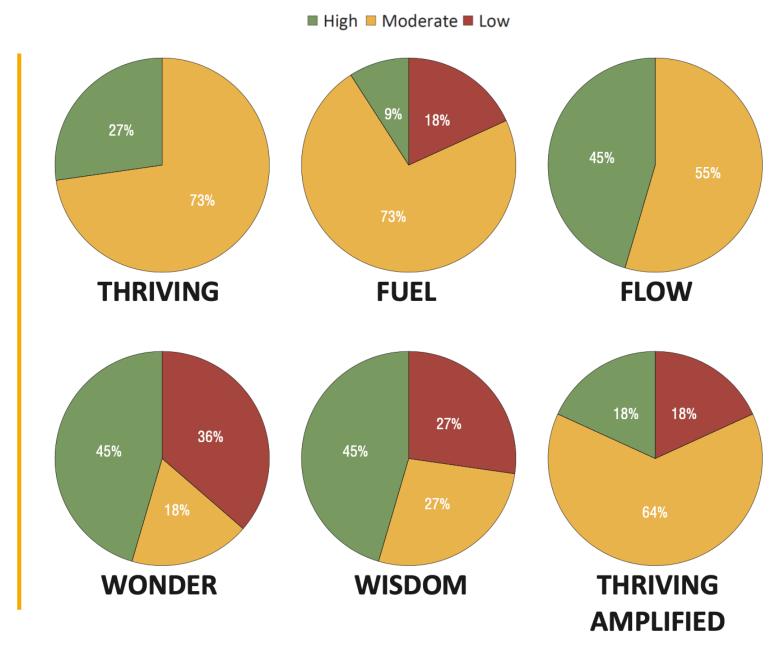
STRESS IN LIFE & WORK JULY 2025 11 Leaders

Coworkers
Management
Job
Significant Others
Children
Relatives
Social life & friends
Personal finances
Physical health
Spirituality or faith

Not at All	A Small Amount	Moderately	Very Much	Extremely
9%	55%	36%	0%	0%
9%	45%	45%	0%	0%
0%	36%	45%	18%	0%
27%	64%	0%	9%	0%
36%	36%	27%	0%	0%
45%	36%	9%	9%	0%
64%	27%	9%	0%	0%
18%	64%	18%	0%	0%
0%	73%	27%	0%	0%
82%	18%	0%	0%	0%

COLLABORATIVE DASHBOARD JULY 2025

11 Leaders



TODAY & TOMORROW

FLOURISHING

RESILIENCE





EATING FOR FUEL

MOVING FOR FUEL

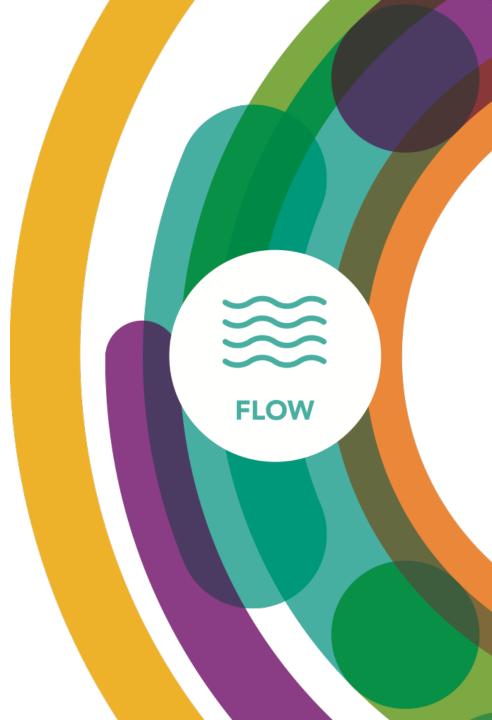
RESTING FOR FUEL

BREATHING FOR FUEL

ENGAGEMENT AT WORK

SELF-ESTEEM AT WORK

MINDFULNESS





APPRECIATION & AWE

SEEKING NEW PERSPECTIVES

LEARNING & GROWING

VISION & PURPOSE

WHOLENESS

EMOTIONAL CAPACITY



ENERGIZING OTHERS

MAXIMIZING THE POTENTIAL OF OTHERS

CULTIVATING CARE IN OTHERS



EXPLORE

What stands out for me?

How are my assessment results showing up in my life and work?

How well-resourced am I given the complexities and demands I face in life and work?

If I gave it more focus, what area do I believe would most support me to thrive?

PURPOSE, VISION, AND VALUES

PERSONAL REFLECTION

- Why did you join this organization?
- What part of your organization's purpose, vision, and values inspired you?
- When have you felt most aligned with your organization's purpose, vision, and values?
- Think about a moment in your leadership where you felt your organization's purpose, vision, and values truly came alive—and why this moment matters to you.
- How could your organization's purpose, vision, and values, serve you in each scenario—and where you do you see room for reinforcement or change?

TEAM REFLECTION

- What feels alive and true in our purpose, vision, and values?
- What feels flat or outdated?
- Where do we live these today?
- Where are we drifting?

PEER COACHING

- What insights have you gained so far?
- What 1-3 areas do you want to explore for your effectiveness & thriving?

NEXT STEPS

01

Explore your personal assessment results and connect with your Peer Coach

02

Refine the three scenarios and reflect on what they mean for your leadership team 03

Discuss how your nonprofit's purpose, vision, and values impact the defined scenarios